

Important Notice to Investors

CANNON HILL OFFICE TRUST | UPDATE TO PDS DATED 1 SEPTEMBER 2017.

This website notice is dated 1 September 2017 and is issued by Trilogy Funds Management Limited. This is an update to the product disclosure statement (PDS) for the Cannon Hill Office Trust (Trust) dated 22 May 2017. This notice is provided pursuant to ASIC Corporations (Updated Product Disclosure Statements) Instrument 2016/1055 on the basis that the information contained is not materially adverse information.

Extension of the offer period

The PDS is updated in all relevant places for the following changes, to further extend the capital raising period for the property:

1. Offer closing date – as soon as fully subscribed or 7 September 2017 (or extended to such later date as notified on Trilogy Funds' website, at our discretion).

Further questions

If you have any enquiries regarding this correspondence, please contact your Financial Adviser or the Investor Relations team on 1800 230 099 or via email at investorrelations@trilogyfunds.com.au.



This updated information is provided by Trilogy Funds Management Limited ACN 080 383 679 AFSL 261425 (Trilogy Funds), the issuer of the Cannon Hill Property Trust ARSN 618 676 074 (Trust) as an update to the Product Disclosure Statement (PDS) dated 22 May 2017. This updated information does not take into account your objectives, personal circumstances or needs. Investments in the Trust can only be made on the application form accompanying the Product Disclosure Statement (PDS) dated 22 May 2017. The PDS is issued by Trilogy Funds and available from www.trilogyfunds.com.au/office. The PDS contains full details of the terms and conditions of investment and should be read in full, particularly the risk section, prior to making any investment decision, including, for example, whether to make a further investment in the Trust. All investments involve risk which can lead to loss of part or your capital. Trilogy Funds is licensed to provide only general financial product advice about its products and therefore recommends you seek personal advice on the suitability of this investment to your objectives, financial situation and needs from a licensed adviser who will conduct an analysis based on your circumstances.