

ADDITIONAL BENEFICIARY FORM

TRILOGY
FUNDS

This form is to provide Trilogy Funds with details of the additional beneficiaries of your Trust.

My 5 digit Investor ID is (leave blank if you are a new Investor):

Full name of Trust:

Provide details in respect to the trust including, the full name of each beneficiary.

Please note if beneficiaries are identified by reference to a class please provide the details of the class.

Beneficiary 1 and Beneficiary 2 should be specified in your original application form. There is provision in this form to name up to 6 additional beneficiaries, starting with Beneficiary 3.

Beneficiary 3

Title Given name(s) Surname

Details of class (if any)

Beneficiary 4

Title Given name(s) Surname

Details of class (if any)

Beneficiary 5

Title Given name(s) Surname

Details of class (if any)

Beneficiary 6

Title Given name(s) Surname

Details of class (if any)

Beneficiary 7

Title Given name(s) Surname

Details of class (if any)

Beneficiary 8

Title Given name(s) Surname

Details of class (if any)

Attach this form to your application.

Free post your application to:

Trilogy Funds Management Limited
Reply Paid 1648 | Brisbane QLD 4001

Scan and email to:

investorrelations@trilogyfunds.com.au

Please contact us if you have any questions.

Phone Investor Relations on 1800 230 099 or email investorrelations@trilogyfunds.com.au.