

Trilogy Enhanced Income Fund

JANUARY 2021

3.35% PA*

*Equivalent net distribution rate paid to investors for the month ended 31 January 2021. Past performance is not a reliable indicator of future performance. Variable rate.

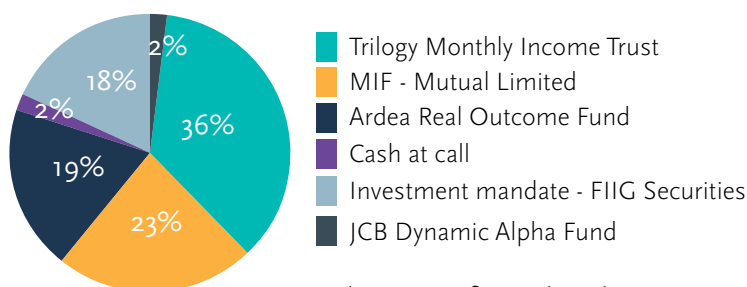
Investment Strategy

To invest in a portfolio of cash, cash-style assets and other financial assets with returns enhanced via exposure to the Trilogy Monthly Income Trust.

AT A GLANCE

Investment type	Unlisted diversified income fund
Launch	May 2017
Unit price	\$1.00 ⁵
Minimum initial investment	\$5,000
Withdrawals	30 days; see PDS for details
Distribution payment frequency	Aims to pay monthly
Target asset allocation	Approximately 65% allocation to cash, term deposits, direct and indirect investments in other short term debt instruments. Approximately 35% allocation to the Trilogy Monthly Income Trust.
Applications	Accepted daily
Entry and exit fees	Nil; other fees and costs apply and you should read the PDS for details.
RE management fee	0.35%p.a (inclusive of GST) of the GAV of the units in the Trust, calculated daily, paid monthly.
Risks	This product carries capital, distribution and other risks. You should consider Section 5 of the PDS before investing.

INVESTMENT PORTFOLIO¹



¹ Please note, figures have been rounded to the nearest percent.

HISTORIC PERFORMANCE²

Performance	3 months	1 year p.a.	Since launch p.a.
	3.44%	3.07%	3.83%

² All distribution rates quoted are net of fees, costs and taxes and assume no reinvestment of distributions. Past performance is not a reliable indicator of future performance.

PLATFORM AVAILABILITY

- Netwealth
- Hub24
- Powerwrap
- Mason Stevens
- uXchange
- OneVue
- Australian Money Market

Available for direct investment

INDEPENDENT RESEARCH



Investments in the Trilogy Enhanced Income Fund ARSN 614 682 469 can only be made on the application form accompanying the Product Disclosure Statement (PDS) dated 28 July 2020 issued by Trilogy Funds Management Limited (Trilogy) ABN 59 080 383 679 AFSL 261425 and available from www.trilogyfunds.com.au. Information included in this communication about investment yield and returns should be considered only as part of a balanced review of all the features, benefits and risks associated with the product. Please read the PDS in full. Investors may lose part or all of their capital or there may be periods where their returns are diminished. Investments in Trilogy's products are not bank deposits and are not government guaranteed. This information has been prepared for the use of licensed advisers only.

³ The rating contained is issued by SQM Research Pty Ltd ABN 93 122 592 036. SQM Research is an investment research firm that undertakes research on investment products exclusively for its wholesale clients, utilising a proprietary review and star rating system. The SQM Research star rating system is of a general nature and does not take into account the particular circumstances or needs of any specific person. The rating may be subject to change at any time. Only licensed financial advisers may use the SQM Research star rating system in determining whether an investment is appropriate to a person's particular circumstances or needs. You should read the product disclosure statement and consult a licensed financial adviser before making an investment decision in relation to this investment product. SQM Research receives a fee from the Fund Manager for the research and rating of the managed investment scheme.

⁴ The information contained in the Australia Ratings Analytics report and encapsulated in the investment rating is of a general nature only. The report and rating reflect the opinion of Australia Ratings Analytics Pty Limited (AFSL 494552). It does not take into account an individual's objectives, financial situation, or needs. Professional advice should be sought before making an investment decision. A fee has been paid by the fund manager for the production of the report and investment rating.

⁵ Whilst the unit price is fixed, capital losses can occur in circumstances where an asset of the Trust incurs a capital loss.