

Important Notice to Investors

TRILOGY ENHANCED CASH | 1 SEPTEMBER 2017.

This website notice is dated 1 September 2017 and is issued by TrilogY Funds Management Limited (Responsible Entity) as an update to investors and prospective investors of the TrilogY Enhanced Cash (Trust). This notice is provided pursuant to ASIC Corporations (Updated Product Disclosure Statements) Instrument 2016/1055 on the basis that the information contained is not materially adverse information.

New PDS being prepared

On 30 September 2017, the Responsible Entity intends to issue a new product disclosure statement (new PDS) for the Trust, to update the current product disclosure statement dated 5 April 2017 (current PDS). From the date of issue of the new PDS the investments of all existing investors, as well as new investors, will be managed on the terms contained in the PDS.

Reason for new PDS

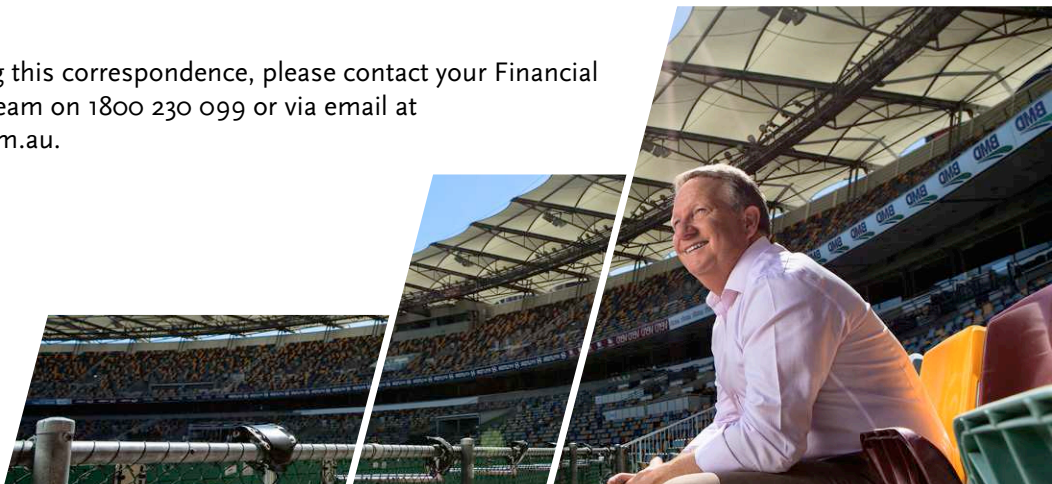
In addition to general changes to keep the PDS up to date, the main reason for the issue of the new PDS is to reflect the new fee disclosure requirements required by the law and ASIC policy. There are no changes intended to the fees charged by the Responsible Entity in respect of the Trust. However, the new disclosure requirements may result in the overall fees and costs appearing to be more expensive, mainly due to the way indirect costs must be disclosed.

Update to FOS contact number

The Responsible Entity is a member of the external dispute resolution scheme, Financial Ombudsman Service (FOS). FOS has recently updated its details as follows: Financial Ombudsman Service (FOS) Australia, phone number 1800 367 287.

Further questions

If you have any enquiries regarding this correspondence, please contact your Financial Adviser or the Investor Relations team on 1800 230 099 or via email at investorrelations@trilogyfunds.com.au.



This updated information is provided by TrilogY Funds Management Limited ACN 080 383 679 AFSL 261425 (TrilogY Funds) and does not take into account your objectives, personal circumstances or needs nor is it an offer of securities. Investments in TrilogY Enhanced Cash ARSN 614 682 469 can only be made on the application form accompanying the Product Disclosure Statement (PDS) dated 5 April 2017 issued by TrilogY Funds and available from <http://www.trilogyfunds.com.au/cash>. After 30 September 2017 you will need to complete a new application form for investment, which relates to the PDS dated 30 September 2017, and will also be available at www.trilogyfunds.com.au/cash. The PDS contains full details of the terms and conditions of investment and should be read in full, particularly the risk section, prior to lodging any application or making a further investment. All investments, including TrilogY Enhanced Cash, involve risk which can lead to loss of part or your capital. TrilogY Funds is licensed to provide only general financial product advice about its products and therefore recommends you seek personal advice on the suitability of this investment to your objectives, financial situation and needs from a licensed adviser who will conduct an analysis based on your circumstances. Investments in the TrilogY Enhanced Cash are not bank deposits and are not government guaranteed.