

Important Notice to Investors

TRIOLOGY ENHANCED INCOME FUND | 28 JULY 2020

At Trilogy, we pride ourselves on actively managing your investment and therefore, to ensure our investment offerings continue to meet the needs of our investors, we've made some updates to Trilogy Enhanced Cash. We've outlined these below.

A new name for the Fund

As you're aware the investment strategy of the Fund is to invest directly and indirectly in a portfolio of cash and cash-style investments with returns enhanced via exposure to the Trilogy Monthly Income Trust. In April, we increased the target allocation to the Trilogy Monthly Income Trust and have since made the decision to rename the Fund. The Fund will now be known as the Trilogy Enhanced Income Fund.

Please note, there have been no further changes to the investment strategy of the fund, just simply a change to the name.

Withdrawal period

We're pleased to announce that under the new PDS, withdrawal periods have been reduced.

We will now aim to pay withdrawals for the Trilogy Enhanced Income Fund within 30 days.

Please note, withdrawal processing may take longer than 30 days and that six months is allowed under the Constitution.

Next steps

A new Product Disclosure Statement (PDS) is now available, which reflects the changes mentioned above in more detail. Please ensure you read the PDS, dated 28 July 2020.

If you have any questions regarding these updates, please get in touch with a member of our Investor Relations team on 1800 230 099 or by emailing investorrelations@trilogyfunds.com.au

This notice is issued by the Responsible Entity (Trilogy Funds Management Limited ACN 080 383 679 AFSL 261425) (Trilogy) of Trilogy Enhanced Income Fund ARSN 614 682 469 (Fund). Trilogy has issued a Product Disclosure Statement for the Trust mentioned within this email and is available at www.trilogyfunds.com.au or by contacting us on 1800 230 099. You should obtain a copy of the relevant PDS, understand the risks, and seek personal advice from a licensed Financial Adviser before investing. Investment in the Trust is subject to terms and conditions, and risks which are disclosed in the PDS. These risks include the risk of losing income or principal invested or a diminished return. This advice is general advice only and does not consider your objectives, financial situation or needs. You should consider whether the advice is suitable for you and your personal circumstances and we recommend that you seek personal financial product advice on your objectives, financial situation or needs and obtain and read the relevant product disclosure statement before making any investment decision.