

Important notice to investors



We're pleased to provide you with an update to your investment in the TrilogY Industrial Property Trust (Trust).

New Tenancy

TrilogY is pleased to announce that the recently acquired property in South Australia that forms part of the Trust has secured a second tenant, resulting in 100% occupancy for this property. The tenant is Plasdene Glass-Pak Pty Ltd, a glass packaging and distribution business and they will occupy Warehouse A.

As per the terms of the income support deed between the vendor and TrilogY, the vendor income support will cease once the new lease comes into effect. The initial five-year lease commences from 1 July 2019 and covers 2,456 square metres of gross lettable area. At the end of the initial term, Plasdene Glass-Pak Pty Ltd have three two-year options.

In securing this new tenant, the Trust now has 100% occupancy across all its underlying property investments. Investors in the Trust will also benefit with an additional level of diversification in terms of income and tenant type.

We look forward to providing you with more information on your investment in the TrilogY Industrial Property Trust in due course and invite you to contact the Investor Relations team with any questions on 1800 230 099. Alternatively, the team may be reached at investorrelations@trilogyfunds.com.au.



FURTHER INFORMATION

1800 230 099

info@trilogyfunds.com.au

TRILOGYFUNDS.COM.AU/INDUSTRIAL

This information is provided by TrilogY Funds Management Limited ACN 080 383 679 AFSL 261425 (TrilogY), the responsible entity for the TrilogY Industrial Property Trust ARSN 623 096 944 (Trust). This information does not take into account your objectives, personal circumstances or needs. Investments in the Trust can only be made on the application form accompanying the Product Disclosure Statement (PDS) dated 1 November 2018 and Supplementary PDS (SPDS) dated 21 November 2018. The PDS and SPDS are issued by TrilogY and available from www.trilogyfunds.com.au/industrial. The PDS and SPDS contain full details of the terms and conditions of investment and should be read in full, particularly the risk section, prior to making any investment decision, including, for example, whether to make a further investment in the Trust. All investments involve risk which can lead to loss of part or all of your capital. TrilogY only provides general financial product advice about its products and therefore recommends you seek personal advice on the suitability of this investment for your objectives, financial situation and needs from a licensed adviser who will conduct an analysis based on your circumstances. If you would like a printed copy of this notice, please contact TrilogY.